



2018 Annual Summer Conference

Wednesday, June 20, 2018

OC ROCKET

Hosted by:

COHN REZNICK
ACCOUNTING • TAX • ADVISORY

Time: 12:00

9:00 am—4:00 pm

Registration Open

Terrace Level- Convention Center

11:00 am—5:00 pm

Exhibit Hall Open

Terrace Level

1:00 pm - 2:40 pm

Excel Hot Topics and Best Practices for CPA's (2 CPE)

Presenter: Judy Borsher

This course will explore many of the best Excel tips for analyzing data, presenting data in graphic form, linking data from Excel to Word and consolidating worksheets. This presentation applies to Excel 2016, 2013 and 2010. Excel new features will be emphasized. Attendees will receive practical information, many tips and course take-away resources. Course format choices are: instructor-led hands-on group training; or lecture/demonstration with live demo.

2:40 pm—3:00 pm

Break

Exhibit Hall- Terrace Level

3:00 pm - 4:40 pm

**Hot Topics Con't. Plus Privacy & Security Considerations- Microsoft Office Files, PDF's,
Cyber-Security Tips for CPA's (2 CPE)**

Presenter: Judy Borsher

Maintaining the security of your files, computer, mobile devices and network is an important responsibility of each computer user. This course will heighten your awareness with regard to: protecting your identity and company information online; reporting a security threat; identifying a physical or information security breach; identifying common information security threats; identifying information to protect; understanding current Federal information security laws; and maintaining security of PDFs and Microsoft Office files. The course format is lecture/demonstration with live demo.

4:40 pm

Adjourn

Meals are on your own today



2018 Annual Summer Conference

Thursday, June 21, 2018

7:30 am—3:00 pm

Registration Open

Terrace Level- Convention Center

7:30 am—4:00 pm

Exhibit Hall Open

Terrace Level- Convention Center

7:00 am—8:15 am

Breakfast Buffet

Horizons Restaurant- Clarion

8:00 am—8:05 am

Welcome and Introduction

Lenny Moore, President, MDGFOA

8:05 am - 8:55 am

Alternative Investments: Audit Perspectives

Presenter: Keith Novak, Principal, CliftonLarsonAllen LLP

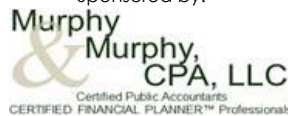
This session will be a follow up to the Spring Conference "Alternative Investments for Pension Funds" panel discussion with financial sector representatives, and will provide insight from the perspective of auditors.

8:55 am—9:10 am

Break

Exhibit Hall- Terrace Level

Sponsored by:



9:10 am - 10:50 pm

Ethics Training

The Many Faces of Fraud: Why Good People Make Dumb Choices

Presenter: Chuck Gallagher

What motivates good people to make dumb choices? Are fraudsters born that way or just fall into unethical and fraudulent behavior? These and more questions will be answered in this informative and entertaining course. Filled with practical examples you'll discover the patterns behind how choices are made. In order to prevent fraud, you'll discover the three components of fraud – PIT. This course pulls back the curtain on fraudulent behavior and how to prevent it.

10:50 am—11:05 am

Break

Exhibit Hall- Terrace Level

Sponsored by:





2018 Annual Summer Conference

Thursday, June 21, 2018 (cont.)

11:05 am - 12:45 pm

Ethics Training

The Many Faces of Fraud: Why Good People Make Dumb Choices Continued

Presenter: Chuck Gallagher

12:45 pm

Networking Session

12:30 pm—1:30 pm

Family/Guests Picnic

Location: TBD

1:15 pm—2:20 pm

Business Luncheon

Horizons Restaurant— Clarion

Hosted by



2:20 pm - 3:10 pm

GFOA and What It Can Provide for You (1 CPE)

Presenter: Chris Morrill, Executive Director, GFOA of the US and Canada

This session will provide an overview of the national GFOA and will utilize online polling software to conduct real-time polling of attendees on their greatest challenges, training needs, and more.

3:10 pm - 3:30 pm

MDGFOA Business Meeting

Raffle Drawings

3:30 pm

Adjourn

Thursday, June 21, 2018 (cont.)



6:30 pm—8:00 pm

Beach Bar-B-Que

Hibiscus Garden
Lower Deck—Beachside

8:00 pm—10:00 pm

Irish Coffee and Desserts

Hosted by

Bank of America
Merrill Lynch



Location: Hibiscus Garden

- ➔ *Irish Coffee Station*
- ➔ *Cobblers and Crisps*



2018 Annual Summer Conference

Friday, June 22, 2018

7:30 am—8:30 am

Breakfast Buffet

Horizons Restaurant— Clarion

7:30 am—Noon

Exhibit Hall Open

Terrace Level

9:00 am - 10:00 am

Maryland Secretary of the Department of Budget and Management

David Brinkley

10:00 am—10:20 am

Break

Exhibit Hall— Terrace Level

10:20 am - 11:10 am

The Impact of Marijuana Laws (1 CPE)

Presenter: Emily Burns

Maryland's medical marijuana industry is now in its first year of operation and local governments continue to adapt. This session will provide an overview of the program and will discuss how all of the segments in the industry can fit into the local community. Special focus will be given to the fiscal impact to local jurisdictions as well as the economic impact derived from the industry.

11:10 pm—12:00 pm

Municipal Fraud, Noncompliance, and Abuse. Views from the Field 2018

Presenter: Joseph Gardemall, III

This session will discuss two areas of key importance to government finance officers. He will discuss the recent municipal bond securities fraud case in which the City of Miami paid a penalty of over \$1 million after a jury found that it issued CAFRs containing false and misleading information in connection with a \$153 million bond offering. Mr. Gardemall served as the GAAP expert for the SEC in that case. He will also discuss the recent graduation rate investigations, which he led, in Washington, D.C. and Prince George's County, Maryland, with a focus on the financial risks to those jurisdictions arising from the results of those investigations.

12:00 noon— 1:30 pm

Luncheon

Horizons Restaurant— Clarion

Conference Concludes