

MDGFOA Annual Partnership Report

Partner	FY 2018		FY 2019		FY 2020	
	Level	Payment	Level	Payment	Level	Payment
Bank of America	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered
M&T Bank	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered
Wells Fargo Bank, N.A.	Sponsored Down					
SB and Company, LLC	Palladium	\$10,000.00	Palladium	\$10,000.00		
Wells Fargo	Gold	\$7,500.00	Gold	\$7,500.00	Gold	\$7,500.00
Capital One Bank			Gold	\$7,500.00		
CliftonLarsonAllen	Gold	Grandfathered	Gold	Grandfathered	Gold	Grandfathered
Cohn Reznick	Silver	\$5,000.00	Sponsored Down			
JPMorgan	Sponsored Down		Silver	\$5,000.00		
Capital One Bank	Silver	\$5,000.00	Sponsored Up			
TD Bank	Silver	\$5,000.00	Silver	\$5,000.00	Silver	\$5,000.00
Boomershine Consulting	Bronze	\$3,000.00	Bronze	\$3,000.00		
JP Morgan	Bronze	\$3,000.00	Sponsored Up			
Cohn Reznick			Bronze	\$3,000.00	Bronze	\$3,000.00
Marquette Assoc			Bronze	\$1,750.00	Bronze	\$3,000.00
Zelenkofske Axelrod	Bronze	\$3,000.00	Bronze	\$3,000.00		
Davenport & Company	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00
** Bolton					Bronze	\$3,000.00
PFM Group	Bronze	\$3,000.00	Bronze	\$3,000.00		
** AccuFund					Bronze	\$3,000.00
		\$47,500.00		\$51,750.00		\$27,500.00

**** NEW PARTNER**

Working Partnerships	Contact Name(s)	ASK/Interest	Notes	Orig Contact- In Person	Other Contact Dates / Phone	Follow Up date
PFM	Bikram Chadha	Discussion on either increasing their partnership level or contributing to the Outreach Program to support AG or CPEO	Making decision on Outreach vs Partnership.	6/20/2019	7/10/2019	8/8/2019- Will be back from vacation
Andrews	Lauren Maney/ Ciarra Holt	Bronze Partnership	On the fence. Budget hits in November	6/20/2019, 6/21/2019	7/10/2019, 7/22/2019	8/8/2019
Edmunds	Mark Pryzbylkowski/ Melanie Rowan	Silver Partnership	Continued Discussions but highly interested due to their re- Branding	6/20/2019, 6/21/2019	7/10/2019	8/8/2019
OpenGov	Ryan McClain/ Christine Speil	Silver / Gold Partnership	VERY Interested. Just ironing out the money vs. benefits	6/20/2019, 6/21/2019	7/10/2019, 7/23/2019	8/5/2019