

MDGFOA Annual Partnership Report

	FY 2018		FY 2019		FY 2020		FY 2021	
Partner	Level	Amount	Level	Amount	Level	Amount	Level	Amount
Bank of America	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered
M&T Bank	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered	Platinum	Grandfathered
SB and Company, LLC	Palladium	\$10,000.00	Palladium	\$10,000.00	Palladium	\$10,000.00	Leveled Down	
CliftonLarsonAllen	Gold	Grandfathered	Gold	Grandfathered	Palladium	Grandfathered	Palladium	Grandfathered
Wells Fargo	Gold	\$7,500.00	Gold	\$7,500.00	Gold	\$7,500.00	Gold	\$7,500.00
SB and Company, LLC							Gold	\$7,500.00
Capital One Bank	Silver	\$3,000.00	Gold	\$7,500.00	Gold	\$7,500.00		
JPMorgan	Bronze	\$3,000.00	Silver	\$5,000.00	Silver	\$5,000.00		
TD Bank	Silver	\$5,000.00	Silver	\$5,000.00	Silver	\$5,000.00	Silver	\$5,000.00
PFM Group							Silver	\$5,000.00
Boomershine Consulting	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00		
JPMorgan					Sponsoring down 2021		Bronze	\$3,000.00
Cohn Reznick	Silver	\$5,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00		
Marquette Assoc			Bronze (prorated)	\$1,750.00	Bronze	\$3,000.00	Bronze	\$3,000.00
Zelenkofske Axelrod	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00
Davenport & Company	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00
AutoAgent							Bronze	\$3,000.00
RSI							Bronze	\$3,000.00
Bolton					Bronze	\$3,000.00	Bronze	\$3,000.00
PFM Group	Bronze	\$3,000.00	Bronze	\$3,000.00	Bronze	\$3,000.00	Leveled Up	
AccuFund					Bronze	\$3,000.00		
	\$47,500.00		\$51,750.00		\$59,000.00		\$46,000.00	